

Southeast Alaska's Commercial Fisheries and Fuel Costs

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State of Alaska
Commercial Fisheries Entry
Commission

Presentation Outline

- General background on CFEC
- Increases in fuel costs in Southeast in relation to:
 1. Salmon ex-vessel prices and gross earnings
 2. Gross earnings in all of Southeast's commercial fisheries
 3. Participation rates in Southeast's salmon fisheries

What is the CFEC?

The Commercial Fisheries Entry Commission

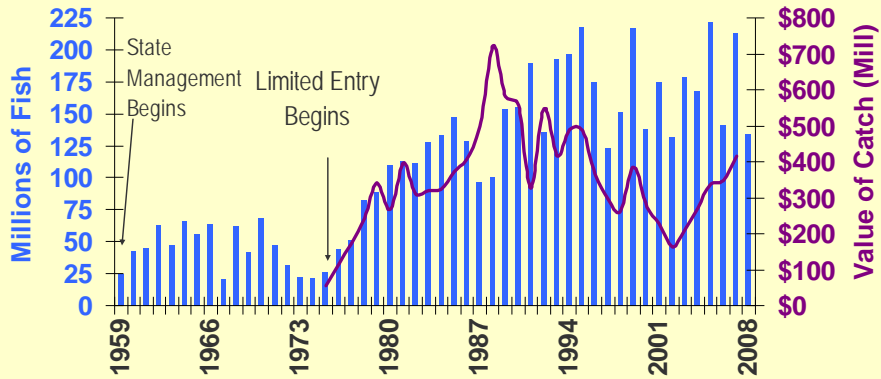
- Established in 1973 in response to declining salmon harvests
- Issues permits for all of Alaska's commercial fisheries
- Determines when a fishery should be limited

Limited Fisheries

- Limited entry was implemented in most salmon fisheries in 1974
- Today, limited entry permits have been issued in 65 fisheries:
 - 26 salmon fisheries
 - 19 herring fisheries
 - 9 crab fisheries
 - 5 sablefish fisheries
 - 3 shrimp fisheries
 - 3 dive fisheries

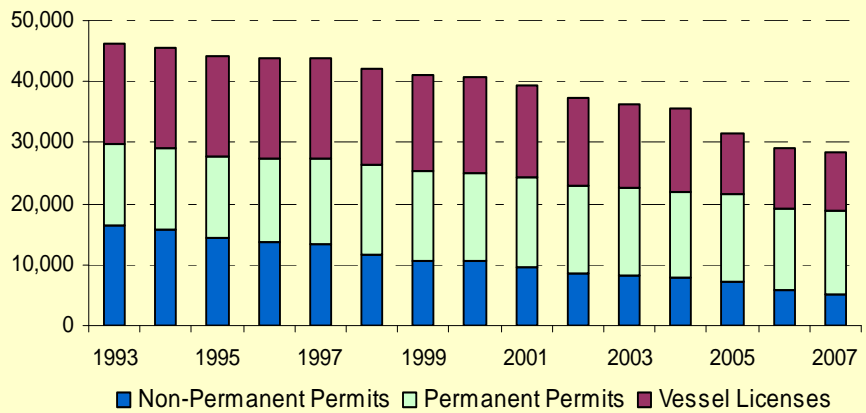
Alaska Commercial Salmon Catches & Ex-vessel Value 1959-2008*

All Species Combined (*2008 preliminary data)



Source: ADF&G

Number of Permits Issued by License Year



Who Holds Limited Entry Permits?

	Alaska Held	Nonresident Held	Total
# Permits Initially Issued	13,398 (82%)	2,730 (18%)	16,392
# Permits Held 2007	11,110 (77%)	3,235 (23%)	14,472

Permit Holdings at Initial Issuance & Year-end 2007

	Permits Issued		Year-end 2007	
Nonresident	2,994	(18%)	3,362	(23%)
AK Rural Local	7,565	(46%)	5,496	(38%)
AK Rural Nonlocal	688	(4%)	819	(6%)
AK Urban Local	4,271	(26%)	3,493	(24%)
AK Urban Nonlocal	874	(5%)	1,280	(9%)
State Auth. Lenders	0	(0%)	22	(<1%)
Total	16,392	(100%)	14,472	(100%)

Who holds limited entry permits in fisheries local to Southeast, AK?

	Permits Initially Issued		Permits Held 2007	
Nonresident	1,171	(20%)	967	(21%)
AK Rural Local	1,820	(31%)	1,301	(29%)
AK Rural Nonlocal	25	(< 1%)	45	(1%)
AK Urban Local	2,751	(47%)	2,146	(47%)
AK Urban Nonlocal	88	(2%)	100	(2%)
State Auth. Lenders	0		2	(< 1%)
Total	5,855		4,561	

Summary of Net Change in Permit Ownership, 1975-2007

	Permits Issued	Transfer	Migrate	Cancel	Year-end 2007
Nonresident	2,994	-130	818	-320	3,362
AK Rural Local	7,565	-573	-824	-672	5,496
AK Rural Nonlocal	688	227	-17	-79	819
AK Urban Local	4,271	247	-307	-718	3,493
AK Urban Nonlocal	874	207	330	-131	1,280
State Authorized Lenders (foreclosures)					22
Total	16,392				14,472

Summary of Net Change in Permit Ownership, 1975-2007 in Southeast

	Permits Issued	Transfer	Migrate	Cancel	Year-end 2007
Nonresident	1,171	-167	206	-243	967
AK Rural Local	1,820	-28	-144	-346	1,301
AK Rural Nonlocal	25	34	-2	-12	45
AK Urban Local	2,751	146	-109	-644	2,146
AK Urban Nonlocal	88	13	49	-50	100
State Authorized Lenders (foreclosures)					2
Total	5,855				4,561

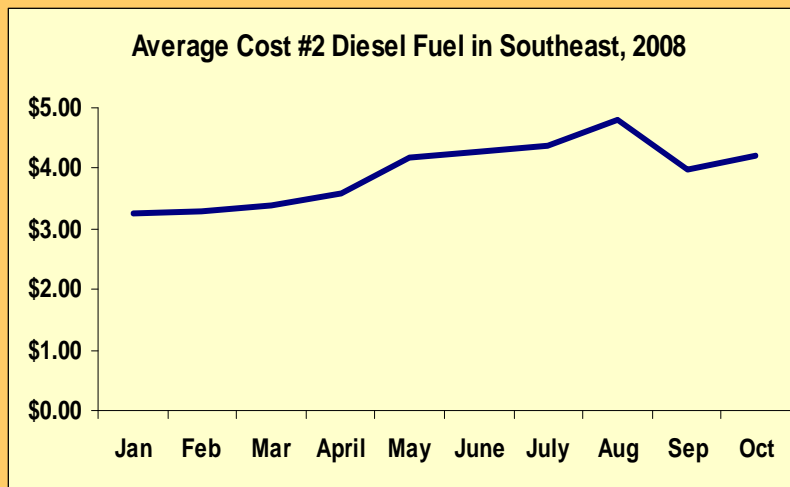
Alaska Communities with Highest Number of Year-end 2007 Permits

	2000 Population	Pmts. Issued	Pmts. 2007
Petersburg	3,224	640	751
Anchorage	260,283	669	700
Sitka	8,835	541	576
Homer	3,946	255	562
Cordova	2,454	633	490
Ketchikan	7,922	764	449
Juneau	30,711	664	385
Wrangell	2,308	369	311
Togiak	809	361	292
Dillingham	2,466	361	248

Fuel Costs

Year	Average Price / Gallon #2 Diesel in SE
1999	\$ 0.94
2000	\$ 1.20
2001	\$ 1.33
2002	\$ 1.23
2003	\$ 1.36
2004	\$ 1.74
2005	\$ 2.25
2006	\$ 2.89
2007	\$ 2.78
2008	\$ 4.29

Fuel prices provided by the Pacific States Marine Fisheries Commission



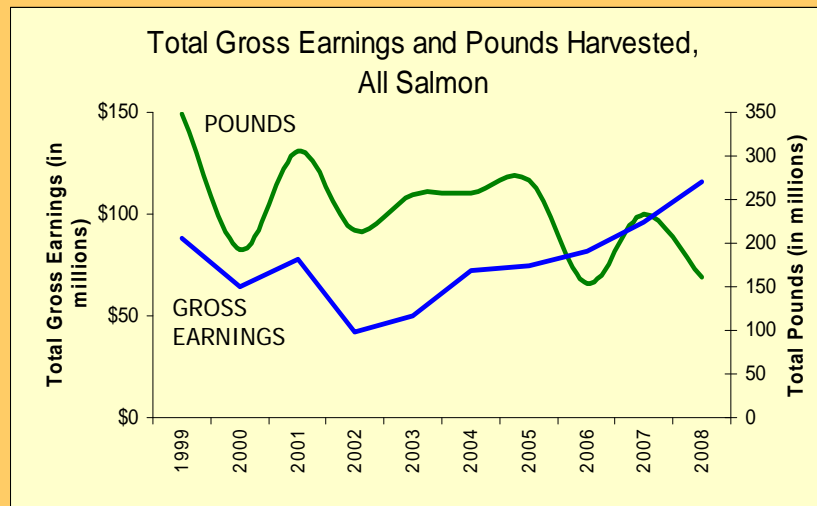
Fuel prices provided by the Pacific States Marine Fisheries Commission

Percent change in Southeast salmon and diesel prices 1999-2008*

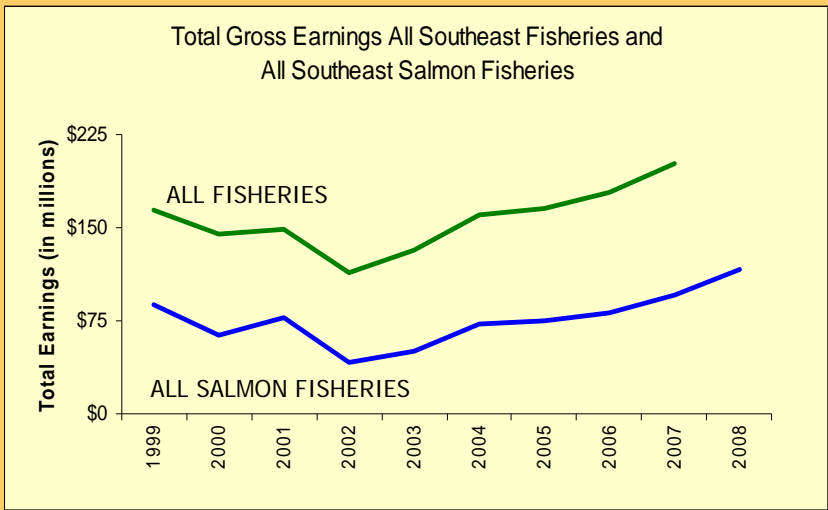
Species	Ex-vessel price/lb 1999	Ex-vessel price/lb 2008*	% Change
Sockeye	\$1.27	\$1.36	+ 7.1 %
Coho	\$1.02	\$1.57	+ 53.9%
Pink	\$0.17	\$0.27	+ 58.8%
Chum	\$0.20	\$0.62	+ 210%
Chinook	\$1.78	\$5.33	+ 199%
Price/gal # 2 Diesel	\$0.94	\$4.29	+ 356%

Fuel prices provided by the Pacific States Marine Fisheries Commission

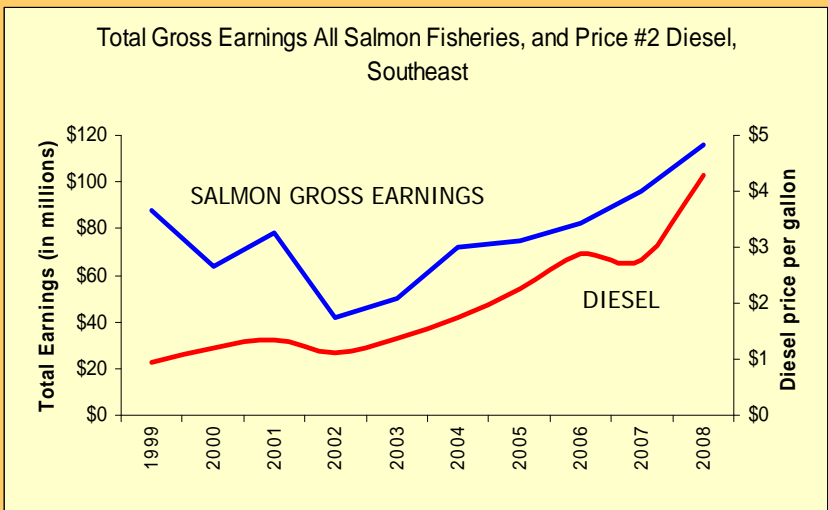
*2008 salmon prices are preliminary



*2008 pounds and earnings are preliminary fish ticket data from ADF&G



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Fuel prices provided by the Pacific States Marine Fisheries Commission

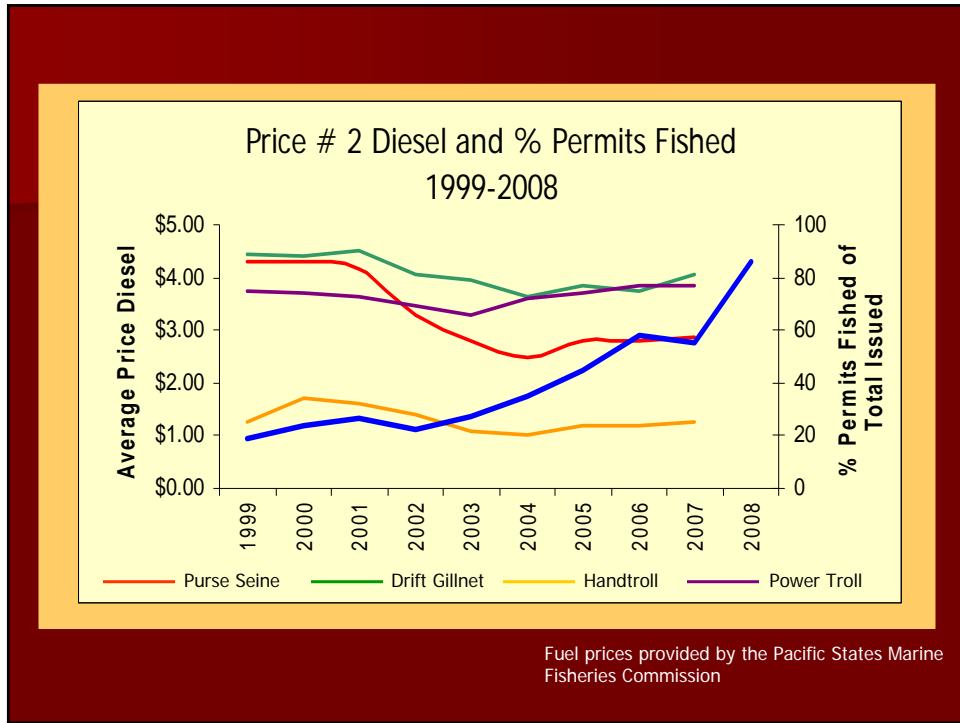
*2008 pounds and earnings are preliminary fish ticket data from ADF&G

Have increased fuel costs
affected participation rates in
Southeast salmon fisheries?

Percent salmon permits fished of total permits issued 1999-2007

Fishery	Participation 1999	Participation 2007
SE Purse Seine	86%	57%
SE Drift Gillnet	89%	81%
Hand Troll	25%	25%
Power Troll	75%	77%
Price / gallon # 2 Diesel	\$0.94	\$4.29

Fuel prices provided by the Pacific States Marine
Fisheries Commission



Closing Remarks

- Fuel prices have risen dramatically
- Gross earnings in the salmon fisheries and all fisheries in Southeast have risen
- Participation rates in salmon fisheries have declined

www.cfec.state.ak.us

Commercial Fisheries Entry Commission

WELCOME

The Alaska Commercial Fisheries Entry Commission (CFEC) helps to conserve and maintain the economic health of Alaska's commercial fisheries by limiting the number of participating fishers. We issue permits and vessel licenses to qualified individuals in both limited and unlimited fisheries, and we provide due process hearings and appeals.

If you wish to contact in-season managers of Alaska commercial fisheries or find rules controlling fishers and their harvest during Alaska's commercial fishing seasons, see the Commercial Fisheries Division of the Alaska Dept. of Fish & Game under Related Sites on this page.

Highlights

- [2007 Permit Fees](#)
- [Permit Holder Database](#)
- [Bristol Bay](#)
- [Public Notices & News Releases](#)
- [30 Years of Limited Entry](#)

Fishery Statistics

- [Fishery Participation & Earnings](#)
- [Permits & Permit Holders](#)
- [Commercial Vessels](#)
- [Fishery Codes](#)

Vessels

- [Forms](#)
- [Commercial Vessel Database](#)
- [Sport Vessel Database](#)

Publications

Permits

- [Forms](#)
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- [Permit Value](#)
- [Dement Points](#)

Transfers

- [Forms](#)
- [Permanent Transfer](#)
- [Emergency Transfer](#)
- [Estate Information](#)
- [Intent to Transfer List](#)
- [Intent to Transfer Database](#)

Adjudications

- [Limited Entry Fishery Status Reports](#)
- [Carlson Address Change Form](#)
- [Commission Decisions & Judicial Appeals](#)

Related Sites